



GOBIERNO DEL ESTADO
DE OAXACA

Anexo 2.- Desglose de la deuda pública por tipo de deuda

| DECRETO DE AUTORIZACION | ACREEDOR | FECHA DE SUSCRIPCION | MONTO CONTRATADO | TASA DE INTERES | SOBRE PLAZO EN MESES | FECHA DE VENCIMIENTO | FUENTE DE PAGO | SALDO 31 DE OCTUBRE DE 2018 | AL 31 DE DICIEMBRE 2018 | AMORTIZACION PROYECTADA 2019 | | | SALDO AL 31 DE DICIEMBRE 2019 | | |
|---|-----------------------------------|----------------------|------------------|-----------------|----------------------|----------------------|-------------------------------|-----------------------------|-------------------------|------------------------------|-------------|---------------|-------------------------------|------------|---------------|
| | | | | | | | | | | CARTAL PRINCIPAL | INTERESES | COBERTURAS | | GASTOS | |
| A. DEUDA PUBLICA A LARGO PLAZO | | | | | | | | | | | | | | | |
| NO/PLICA | SCOTIABANK | 9-nov-17 | 300,000,000 | TIE 28 | 12 | 8-nov-18 | NO/PLICA | 29,500,000 | - | 0 | 0 | 0 | 0 | | |
| NO/PLICA | MELTIVA | 17-nov-17 | 500,000,000 | TIE 28 | 12 | 16-nov-18 | NO/PLICA | 28,500,000 | - | 0 | 0 | 0 | 0 | | |
| NO/PLICA | INTERACCIONES | 10-may-18 | 1,500,000,000 | TIE 28 | 12 | 6-sep-19 | NO/PLICA | 47,500,000 | - | 0 | 0 | 0 | 0 | | |
| NO/PLICA | MELTIVA | 6-ago-18 | 400,000,000 | TIE 28 | 12 | 5-may-19 | NO/PLICA | 1,202,077,142 | 1,060,648,570 | 1,000,648,570 | 24,865,929 | 0 | 0 | | |
| NO/PLICA | BANKOTE | 6-ago-18 | 300,000,000 | TIE 28 | 12 | 5-ago-19 | NO/PLICA | 296,000,000 | 228,000,000 | 228,000,000 | 10,500,000 | 0 | 0 | | |
| NO/PLICA | BANKOTE | 14-ago-18 | 100,000,000 | TIE 28 | 12 | 13-ago-19 | NO/PLICA | 80,000,000 | 64,000,000 | 64,000,000 | 2,727,262 | 0 | 0 | | |
| NO/PLICA | SANTANDER | 15-ago-18 | 150,000,000 | TIE 28 | 12 | 14-ago-19 | NO/PLICA | 120,000,000 | 96,000,000 | 96,000,000 | 3,994,899 | 0 | 0 | | |
| B. DEUDA PUBLICA A LARGO PLAZO | | | | | | | | | | | | | | | |
| CERTIFICADOS BURSATILES | | | | | | | | | | | | | | | |
| N°198 PUBLICADO POP 07/ABR/01 | TEENADORES DE BURSATILES OAXACA I | 16-ago-11 | 1,947,000,000 | TIE 91 | 180 | 1-ago-26 | FONDO GENERAL PARTICIPACIONES | 2,421,640,493 | - | 0 | 0 | 0 | 1,940,012,026 | | |
| N°1387 Y 1389 PUBLICADO POP 15 DIC 2012 Y 15 NOV 2013 | TEENADORES DE BURSATILES OAXACA I | 20-ago-13 | 1,200,000,000 | 9.00% | 179 | 5-ago-28 | FAPF - PARTICIPACIONES | 1,046,069,093 | - | 0 | 0 | 0 | 1,040,012,078 | | |
| CREDITOS SIMPLES | | | | | | | | | | | | | | | |
| N°1387 Y 1389 PUBLICADO POP 15 DIC 2012 Y 15 NOV 2013 | BANORIAS | 18-ago-13 | 1,332,000,000 | 6.88% | 179 | 4-nov-28 | FAPF - PARTICIPACIONES | 4,483,514,654 | 1,231,117,207 | 105,998,531 | 135,379,946 | 60,000 | 10,234,774 | | |
| N°19 PUBLICADO POP 31 DIC 2013 | BANORIAS | 14-ago-14 | 752,805,612 | TIE 28 / 8.14% | 174 | 15-jun-31 | FONDO GENERAL PARTICIPACIONES | 1,129,594,201 | 1,112,426,935 | 72,668,015 | 90,006,468 | 717,804 | 1,030,739,320 | | |
| N°19 PUBLICADO POP 27 DIC 2014 | BANCOMER | 18-jun-15 | 1,000,000,000 | TIE 28 | 240 | 30-jun-35 | FONDO GENERAL PARTICIPACIONES | 179,760,972 | 179,760,972 | 33,330,516 | 45,373,500 | 60,000 | 317,780,372 | | |
| N°1206 PUBLICADO POP 30 JUN 2016 | SANTANDER | 22-ago-15 | 2,400,000,000 | TIE 28 | 180 | 25-nov-30 | FONDO GENERAL PARTICIPACIONES | 964,431,899 | - | - | - | - | 0 | | |
| C. OBLIGACIONES DE PAGO A LARGO PLAZO | | | | | | | | | | | | | | | |
| CREDITOS SIMPLES | | | | | | | | | | | | | | | |
| N°385 PUBLICADO POP 07 ABR 2011 | BANORIAS-FORMREC I | 15-jun-11 | 2,082,453,350 | 8.46% - 9.04% | 240 | 2-ago-31 | FONDO GENERAL PARTICIPACIONES | 4,468,999,811 | 1,401,864,420 | 0 | 140,234,170 | 0 | 1,066,657 | | |
| N°1178 PUBLICADO POP 02 ABR 2012 | BANORIAS-PROFISE | 26-jun-12 | 553,818,166 | 9.1% - 7.07% | 240 | 5-ago-32 | FONDO GENERAL PARTICIPACIONES | 2,051,791,326 | - | - | - | - | 750,319 | | |
| N°1178 PUBLICADO POP 02 ABR 2012 | BANORIAS-FORMREC II | 10-ago-12 | 316,000,000 | 1.18% - 7.85% | 240 | 29-nov-32 | FONDO GENERAL PARTICIPACIONES | 602,951,130 | - | - | - | - | 0 | | |
| N°1001 PUBLICADO POP 03 ABR 2012 | BANORIAS-FORMREC III | 28-nov-13 | 300,000,000 | 5.68% - 7.63% | 240 | 17-abr-34 | FONDO GENERAL PARTICIPACIONES | 200,026,220 | - | - | - | - | 0 | | |
| N°1001 PUBLICADO POP 03 ABR 2012 | BANORIAS-FORMREC IV | 22-nov-15 | 405,450,000 | 7.10% - 7.14% | 240 | 22-may-35 | FONDO GENERAL PARTICIPACIONES | 388,859,429 | 388,859,429 | 36,103,170 | 145,596 | 389,859,429 | | | |
| N°7230 PUBLICADO POP 2 OCT 2017 | BANORIAS-FORMREC IV | 15-ago-17 | 1,200,000,000 | 8.12% | 240 | 22-may-35 | FONDO GENERAL PARTICIPACIONES | 1,000,026,000 | 1,000,026,000 | 194,181,000 | 110,142 | 1,200,000,000 | | | |
| GRAN TOTAL | | | | | | | | | | | | | | | |
| | | | | | | | | | 11,407,745,557 | 2,694,861,726 | 105,998,531 | 275,644,138 | 60,000 | 11,230,831 | 3,990,301,396 |